

CanMEDS Leader  
Assessment tool A4  
Case Report

Leadership reflection

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**Instructions for Learner:**

* Observe, reflect and take (non-identifying) notes on your Leader Role activities in day-to-day practice.
* Remember to be cautious about confidentiality when taking notes
* Review with faculty as arranged or initiate a review of your case reports to get feedback

NAME:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

PGY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DATE OF LEADERSHIP ACTIVITY:\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DATES OF PREVIOUS LEADERSHIP REFLECTION REPORTS:

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CURRENT REPORTING PERIOD: FROM TO \_\_\_\_\_\_\_

REFLECTION REPORT REVIEW MEETING

DATE:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

REVIEWER:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

COMMENTS FROM REVIEWER

**REVIEW OF PAST PRIORITIES LEADERSHIP COMPETENICES (if applicable)**  
🞎 Not applicable

🞎 PAST REPORTING PERIOD: FROM\_\_\_\_\_\_\_\_\_\_\_\_\_TO \_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| # | **Leadership area**  (e.g. leadership skills, managing self, engaging others, QI, stewardship, patient safety) | **Past goal including timeframe** | **Identified metrics or criteria for success** | **Notes on progress,**  **outcomes, completion** |
| 1. |  |  |  |  |
| 2. |  |  |  |  |
| 3. |  |  |  |  |

**SUMMARY OF CURRENT/NEW PRIORITIES FOR IMPROVEMENT OF LEADERSHIP COMPETENCIES**

 APPLIES TO PERIOD: FROM TO

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| # | **Leadership area**  (e.g. leadership skills, managing self, engaging others, QI, stewardship, patient safety) | **Goal(s) including timeframe** | **Metrics or criteria**  **for success** | **Key next steps, resources, supports for success** |
| 1. |  |  |  |  |
| 2. |  |  |  |  |
| 3. |  |  |  |  |

Other notes: